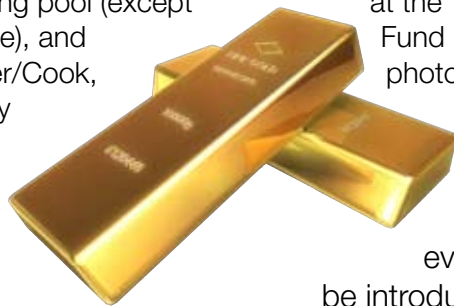


Shared ownership and enjoyment of
overseas residential properties

The Rocksure Gold Standard

The Rocksure property funds own a collection of houses around the world, each valued at over £1 million, each with a large swimming pool (except in the Rocky Mountains, of course), and each managed by a Housekeeper/Cook, supported by maids as necessary and by a gardener/handyman. A Concierge Service is also provided for guests.

This is the Rocksure Gold Standard and we are not aware that any other such fund meets it. It will be the benchmark for the six houses to be purchased by the Crystal Fund during the coming months.



Rocksure Gold will also be the standard of spaciousness, location, furnishings and equipment at the 10 apartments to be owned by the Capital Fund -- as illustrated on the next two pages by photographs of the apartment in Paris which is now available to Shareholders.

Rocksure Gold is likely to be the standard of all future funds 'though, every now and again, a Platinum Fund may be introduced to reflect higher property values. The first of these is the Quintessentially Rocksure Platinum Fund, which will own 5 houses averaging over £2 million in value.



A Rocksure Gold House in The Algarve

The Crystal Fund

Subscriptions and commitments are coming in well for the Crystal Fund and anyone who is thinking of investing and would like to obtain a Founder's Unit with its £12,000 discount (and pro rata) must act quickly. A Unit, Half Unit or Three-Quarter Unit, and the discounts, can be secured very easily by a fully-refundable deposit cheque for £5,000 payable to Rocksure Property Clients Call Account and sent to Amanda Gray at the Burford office. Please call first to request a Private Placement Memorandum or check availability.

The Quintessentially Rocksure Platinum Fund

The Fund is off to a flying start with some £2 million in the bank or committed already. It's important to remember that some 80% is invested in the bricks and mortar, spread over 5 countries, and with no borrowings and a planned exit.

Please contact us immediately if you could be interested in a Founder's Unit at a £30,000 discount - pro rata for Half and Three Quarter Units.

Telephone +44 (0) 1993 824 198 or email david@quintessentiallyrocksure.com

Capital Fund Apartment in Paris

The photographs on these two pages show the newly-refurbished Capital Fund apartment in Paris which epitomises the Rocksure Gold Standard. The 178 sq. mtr. apartment near the Champs-Élysées has 2 double bedrooms/ 2 bathrooms, a spacious Living Room with dining area, Study with wide-screen TV and home office (plus double sofa bed), kitchen and guest bathroom.

It is available for use by Shareholders **NOW**: weekends (Fri-Mon), mid-week (Mon-Fri) or a full week.

Those considering an investment in the Capital Fund should note that a few Units remain at the Premium Shareholder's discounted price of €110,000 – approx. £91,600 now in sterling. A fully-refundable deposit cheque for £5,000, payable to Rocksure Property Clients' Call Account and sent to Amanda Gray at the Burford office, will secure one of these Units (and the discount) for you, provided that a full subscription follows when required.



Paris living room



Paris dining area



Paris Study



Paris Master bedroom



Paris hallway



Paris second bedroom

Barcelona Next

Desmond Patrick-Smith visited Barcelona again in December; he identified three great apartments and is negotiating with the sellers. We hope that the apartment will be available for Shareholders in March.

Florence Reminder

Please don't forget that Shareholders may make bookings NOW for the lovely penthouse apartment in Florence, shown in the two photographs below. It has a private terrace directly overlooking the Ponte Vecchio and the Arno River.



Florence living room



Florence Master bedroom

The World can indeed be your Oyster



Inter-Fund Programme

This programme enables Shareholders in one Rocksurre fund to use properties belonging to other Rocksurre funds on very special terms, thus enabling you to stay at all of the properties shown on www.rocksurre.com.

Partner Properties

Rocksurre can never own a beautiful house or apartment in every attractive destination in the world. Partner Properties greatly increases the range of properties which you can enjoy, paying half the cost with your entitlement of Rocksurre Pounds.

The Rocksurre Collection

A small number of weeks at all Rocksurre properties are made available for rent each year, offering guaranteed quality and extremely reasonable prices. Please see www.rocksurrecollection.com then call Danielle on +44 (0) 1993 823 809.

Two of the Founding Directors are David Rogers, a former Chief Operating Officer responsible for Abercrombie & Kent's many operating companies around the world, and Desmond Patrick-Smith, former Managing Director of Abercrombie & Kent Europe.

www.rocksurre.com

Rocksurre's professional advisers:
Principal Bankers - RBS Coutts
Accountants - Grant Thornton
Lawyers - Ogier, Grand Cayman
Cummings, London

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